

Board of Governors of the Federal Reserve System



# Annual Report of Holding Companies—FR Y-6

## Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies, top-tier savings and loan holding companies, and U.S. intermediate holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

**Date of Report** (top-tier holding company's fiscal year-end):

**December 31, 2020**

Month / Day / Year

N/A

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

**Texas Banc Financial Corporation**

Legal Title of Holding Company

**4521 South Hulen Street, Ste. 222**

(Mailing Address of the Holding Company) Street / P.O. Box

**Fort Worth**

**TX**

**76109**

City

State

Zip Code

I, **Bill Knight**

Name of the Holding Company Director and Official

**President/Director, Texas Banc Financial Corporation**

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

**J. Mark Riebe**

**Vice President**

Name

Title

**817-386-8085**

Area Code / Phone Number / Extension

**817-594-9998**

Area Code / FAX Number

**mriebe@texas-bank.com**

E-mail Address

N/A

Address (URL) for the Holding Company's web page

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information, regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," (12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official

**3-24-2021**

Date of Signature

For holding companies *not* registered with the SEC—  
 Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

**For Federal Reserve Bank Use Only**

RSSD ID \_\_\_\_\_  
 C.I. \_\_\_\_\_

Is confidential treatment requested for any portion of this report submission? .....	0=No 1=Yes	<input type="checkbox"/> <input checked="" type="checkbox"/>
In accordance with the General Instructions for this report (check only one),		
1. a letter justifying this request is being provided along with the report .....		<input type="checkbox"/>
2. a letter justifying this request has been provided separately ...		<input type="checkbox"/>
NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."		

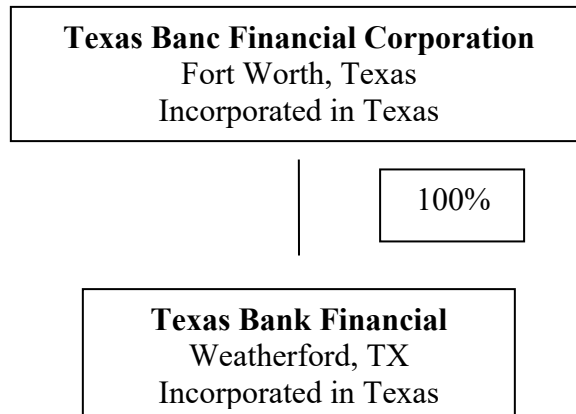
**Form FR Y-6**

**Texas Banc Financial Corporation  
Fort Worth, Texas  
Fiscal Year Ending December 31, 2020**

Report Item

1: The bank holding company does not prepare an annual report for its shareholders.

2a: Organizational Chart



LEI Number: None.

2b: Domestic Branch listing provided to the Federal Reserve Bank.

**Results:** A list of branches for your depository institution: **TEXAS BANK FINANCIAL (ID\_RSSD: 297257)**.  
 This depository institution is held by **TEXAS BANC FINANCIAL CORPORATION (4126225) of FORT WORTH, TX**.  
 The data are as of **12/31/2020**. Data reflects information that was received and processed through **01/05/2021**.

**Reconciliation and Verification Steps**

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below
2. If required, enter the date in the **Effective Date** column

**Actions**

- OK:** If the branch information is correct, enter 'OK' in the **Data Action** column.
- Change:** If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.
- Close:** If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.
- Delete:** If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.
- Add:** If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper

**Submission Procedure**

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.  
 If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail

Note:

To satisfy the **FR Y-10 reporting requirements**, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of **Change, Close, Delete, or Add**.  
 The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

\* FDIC UNINUM, Office Number, and ID\_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
OK		Full Service (Head Office)	297257	TEXAS BANK FINANCIAL	901 SANTA FE DRIVE	WEATHERFORD	TX	76086	PARKER	UNITED STATES	Not Required	Not Required	TEXAS BANK FINANCIAL	297257	
OK		Full Service	5088834	DALLAS-LBJ BRANCH	5429 LBJ FREEWAY, SUITE 100	DALLAS	TX	75240	DALLAS	UNITED STATES	Not Required	Not Required	TEXAS BANK FINANCIAL	297257	
OK		Full Service	4263504	HULEN STREET BRANCH	4521 SOUTH HULEN STREET SUITE 200	FORT WORTH	TX	76109	TARRANT	UNITED STATES	Not Required	Not Required	TEXAS BANK FINANCIAL	297257	
CLOSED	9/30/2020	Full Service	4422208	WILLOW PARK BRANCH	5147 EAST I-20 SERVICE ROAD NORTH	WEATHERFORD	TX	76087	PARKER	UNITED STATES	Not Required	Not Required	TEXAS BANK FINANCIAL	297257	FRY-10 Filed

**Form FR Y-6**  
**Texas Banc Financial Corporation**  
**December 31, 2020**

**Report Item 3: Securities holders**  
1.a.b.c and 2.a.b.c

Current securities holders with ownership, control or holdings of 5% or more with power to vote as of fiscal year ending 12-31-2020			Securities holders not listed in 3.1.c that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 12-31-2020		
1.a Name City, State	1.b. Country of Citizenship or Incorporation	1.c. Number and percentage of Each Class of Voting Securities	2.a Name City, State	2.b. Country of Citizenship or Incorporation	2.c. Number and percentage of Each Class of Voting Securities
Dorothy Doss 2010 Grantor Trust No. 1 Bill Knight, Trustee Fort Worth, Texas	USA	460,988 - 92.20% Common Stock	N/A		
Robert E. Havran & Joy Ann Havran Fort Worth, Texas	USA	34,012 - 6.80% Common Stock			

**Form FR Y-6**  
**Texas Banc Financial Corporation**  
**December 31, 2020**

**Report Item 4: Insiders**  
1., 2., 3.a.b.c., and 4.a.b.c.

1. Names, City, State, Country	2. Principal Occupation if other than with Bank Holding Company	3.a. Title & Position with Bank Holding Company	3.b. Title & Position with Subsidiaries (include names of subsidiaries)	3.c. Title & Position with Other Businesses (include names of other businesses)	4.a. Percentage of Voting Shares in Bank Holding Company	4.b. Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	4.c. List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
Bill Knight Fort Worth, Texas U.S.A.	Investor	President/Director	Director, Texas Bank Financial	President, Doss Investments President, Knight Capital Co. President, AMD Management Trustee, Molly Knight, Grantor Trust President, General Developers, Inc. President, Doss Entities, GP, LLC President, Doss Property Co., Ltd. President, DPC Comanche Properties, LLC President, DPC Parker Properties, LLC President, DPC Hood Properties, LLC President, DPC Willow Properties, LLC Trustee, Nancy Doss Knight Exempt Irr. 1997 Trust Trustee, John Edgar Doss Exempt Irr. 1997 Trust Trustee, James H. Doss Exempt Irr. 1997 Trust President, Knight Capital Investment Company, Ltd. President, Land Properties President, Knight Properties, Inc. Trustee, Dorothy Doss (2002) Grantor Trust #1 Trustee, Dorothy Doss (2002) Grantor Trust #2 Trustee, Dorothy Doss (2010) Grantor Trust #1 Trustee, Dorothy Doss (2010) Grantor Trust #1 Trustee, Dorothy Doss Regular Marital Trust Trustee, Dorothy Doss Special Marital Trust Trustee, Dorothy Doss Living Trust Trustee, Nancy Doss Knight 2010 Trust Trustee, James H. Doss, III 2010 Trust Trustee, John E. Doss 2010 Trust	92.20%*	100%, Texas Bank Financial	Knight Capital Co., 70% AMD Management, LLC, 70% Molly Knight, Grantor Trust, 100% Nancy Doss Knight Exempt Irr. 1997 Trust, 100% John Edgar Doss Exempt Irr. 1997 Trust, 100% James H. Doss Exempt Irr. 1997 Trust, 100% Dorothy Doss (2002) Grantor Trust #1, 100% Dorothy Doss (2002) Grantor Trust #2, 100% Dorothy Doss (2010) Grantor Trust #1, 100% Dorothy Doss Regular Marital Trust, 100% Dorothy Doss Special Marital Trust, 100% Dorothy Doss Living Trust, 100% Nancy Doss Knight 2010 Trust, 100% James H. Doss, III 2010 Trust, 100% John E. Doss 2010 Trust, 100%
David Knight Fort Worth, Texas U.S.A.	Investor	Director	Director, Texas Bank Financial	Trustee, David Knight, Grantor Trust Vice President/Secretary, Knight Properties President, Comanche Proper Co-Trustee, Knight Trust (2000) Co-Trustee, Billy F. Knight Irrevocable Trust (2004) Secretary, Land Properties Trustee, William James Knight Irrevocable Trust (2009) Trustee, Charlotte Colleen Knight Irrevocable Trust (2009) President, Twin Financial, LLC	None	None	David Knight, Grantor Trust, 100% Doss Investments, 50% Knight Properties, Inc., 100% Knight Trust (2000), 50% Billy F. Knight Irrevocable Trust (2004), 50% William James Knight Irrevocable Trust (2009), 100% Charlotte Colleen Knight Irrevocable Trust (2009), 100% Twin Financial, LLC, 100% Comanche Properties, 100%
Amy Knight Brown Fort Worth, Texas U.S.A.	Investor	Director	Director, Texas Bank Financial	Trustee, Amy Knight, Grantor Trust Co-Trustee, Knight Trust (2000) Co-Trustee, Billy F. Knight Irrevocable Trust (2004) Trustee, Samuel David Brown Irrevocable Trust (2006) Trustee, Alexander Paul Brown Irrevocable Trust (2008)	None	None	Amy Knight, Grantor Trust, 100% Doss Investments, 50% Land Properties, Inc., 100% Knight Trust (2000), 50% Billy F. Knight Irrevocable Trust (2004), 50% Trustee, Samuel David Brown Irrevocable Trust (2006), 100% Alexander Paul Brown Irrevocable Trust (2008), 100%
Jason Brown Fort Worth, Texas U.S.A.	Investor	Director	Director, Texas Bank Financial	Vice President, Land Properties, Inc.	None	None	N/A

**Form FR Y-6**  
**Texas Banc Financial Corporation**  
**December 31, 2020**

J. Mark Riebe Weatherford, Texas U.S.A.	Banker	Vice President	Chairman of the Board Texas Bank Financial	President Riebe Real Estate, LLC	1%	None	Riebe Real Estate, LLC, 100%
---	--------	----------------	---	-------------------------------------	----	------	------------------------------

\* Please note that the 92.20 percentage of voting shares in the bank holding company for Bill Knight come from him being the appointed Trustee for the Dorothy Doss 2010 Grantor Trust No. 1.